



■ FOR LEARNING ■ FOR LISTENING ■ FOR LIFE

Annual Membership Meeting October 21, 2020



ACRP Chair

Paul Evans, PhD
President and CEO
Velocity Clinical
Research
Durham, NC



Academy Chair

Barbara Grant Schliebe,
MS, CCRA, CCRC, FACRP
Independent Contract
Monitor
Chapel Hill, NC



ACRP Treasurer

David Morin MD,
FACP, CPI, FACRP
Director of Clinical
Research
Holston Medical
Group Sites
Kingsport, TN



ACRP Vice Chair

Erika Stevens, MA
Principal
Recherche
Transformation
Rapide, LLC
Lumberton, NJ



ACRP Secretary

Jim Kremidas
Executive Director
ACRP
Alexandria, VA

2019/2020 ACRP Highlights

Paul Evans, Chair

Academy News

Barbara Schliebe, Chair, Academy of
Clinical Research Professionals

Financial Update

David Morin, Treasurer

Looking Ahead to 2021

Erika Stevens, Vice Chair & Jim
Kremidas, Executive Director

Q&A

Paul Evans & Jim Kremidas

Mission

ACRP promotes excellence in clinical research.

Vision

Clinical research is performed ethically, responsibly, and professionally everywhere in the world.

Goals

Serve as the preferred source for tools, resources, and best practices that support the clinical research community

Serve as the gateway for the exchange of ideas and expertise across the clinical research community

Champion the interest and perspectives of the clinical research community.

Paul Evans, PhD, Chair

Erika Stevens, MA, Vice Chair

John Neal, CPA (inactive), BS, CRCP
Immediate Past Chair

David Morin, MD, FACP, CPI, FACRP
Treasurer

Catherine Shuster, BS, MS, BChE Public
Member

Sergio Armani

Anne Blanchard, CCRA

Christina Brennan, MD, MBA, CCRC

Jennifer Byrne

Elisa Cascade, MBA

Deborah Driscoll

Glenda Guest, CCRA, RQAP-GCP, TIACR,
ACRP-MDP, FACRP

Virginia Nido, MS

Ernest D. Prentice, PhD

Christine Senn, PhD, CCRC, CPI, ACRP-CP,
FACRP

Enhanced Training & Development

- Partnered with Pro-ficiency to Add Simulations to Training & Development Tools
- Launched ELKA (Entry-Level Knowledge Assessment)

Adapted ACRP 2020 Into Two Virtual Conferences



**Partnered with The Avoca Group for
2019, 2020 Quality Congress**

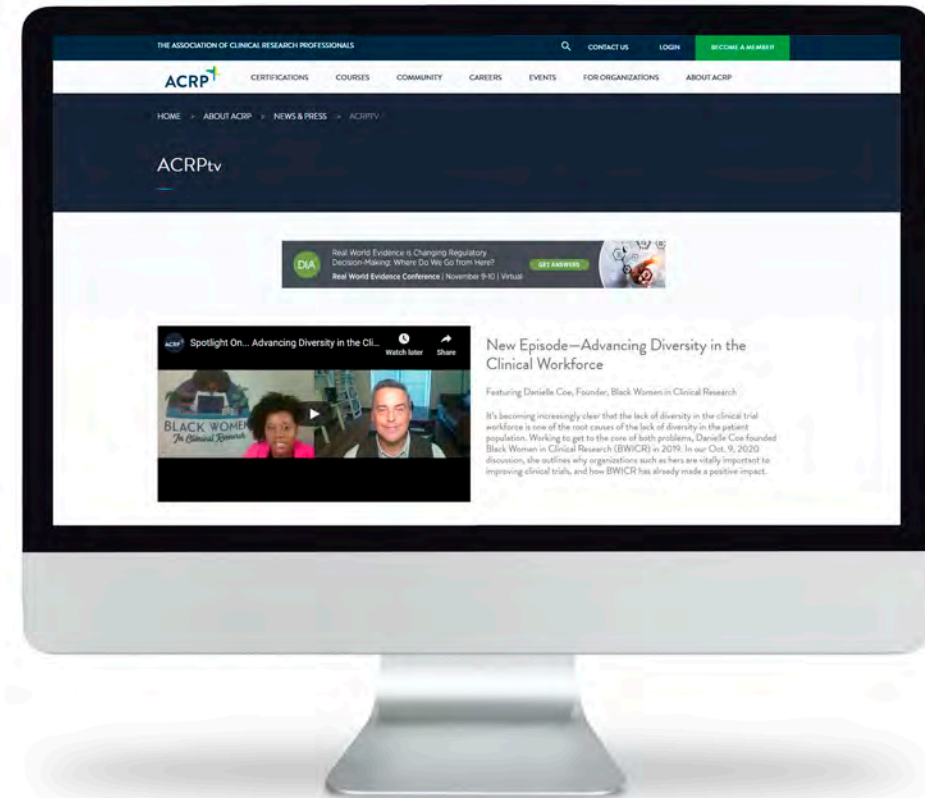
**Maintained Membership Despite
Impact of COVID-19**

**Conducted Member Survey and
Implemented Actions Based on
Feedback**



Submitted Language About CR Professional Competency That Was Included in U.S. Senate Report Accompanying the U.S. Departments of Labor, HHS, and Education Appropriation Bills

Launched ACRPtv — 27 Episodes

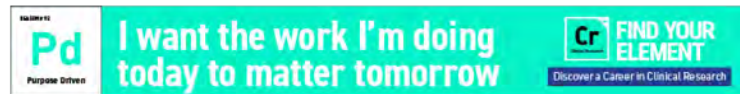
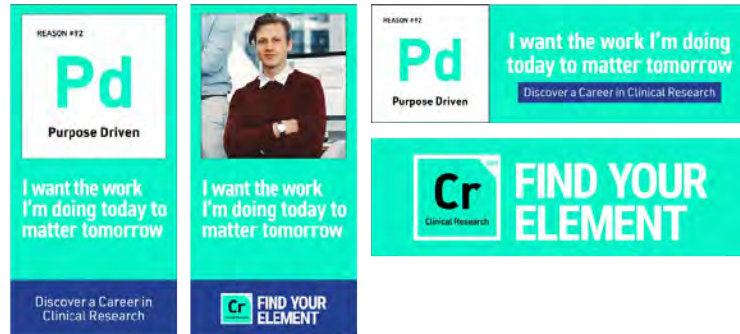
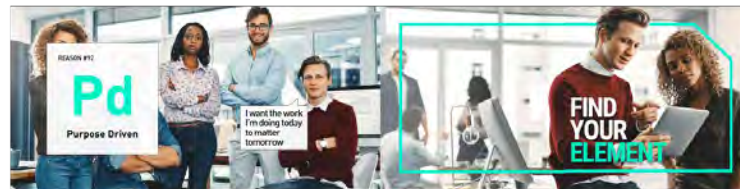
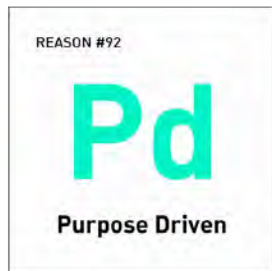


Partners in Workforce Advancement (PWA)

- Broadened Focus of PWA:
 - Grow and Diversify the Workforce
 - Define, Align, Validate Competency Standards
 - Support Sites During COVID-19 Pandemic
- Increased PWA Stakeholders
- Launched 'Find Your Element' Advertising Campaign to Raise Awareness of CR Profession in 8 Media Markets



PARTNERS
IN WORKFORCE
ADVANCEMENT



Help Spread the Word!

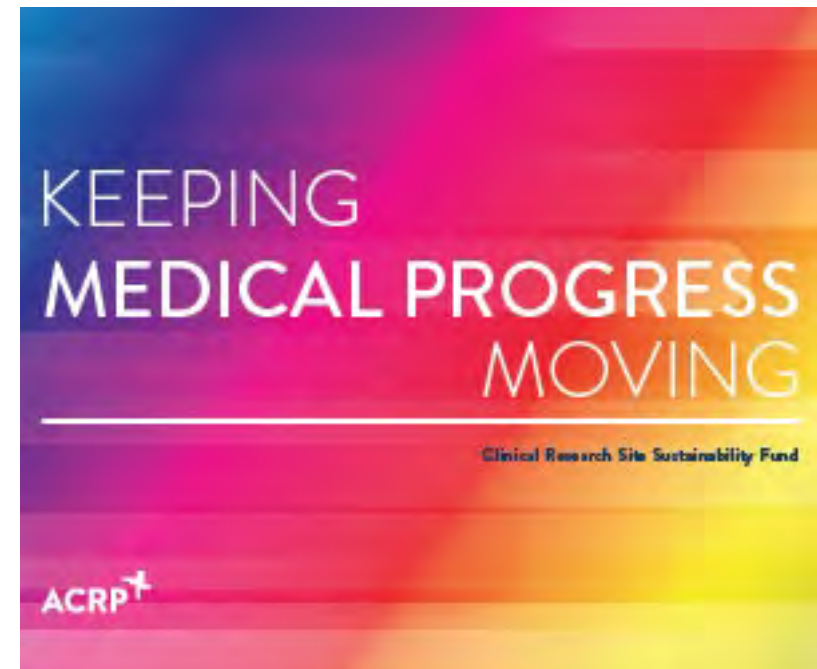
Use our ready-to-go resources for educating others about careers in clinical research.

More Info >

careersinclinicalresearch.org/about-find-your-element

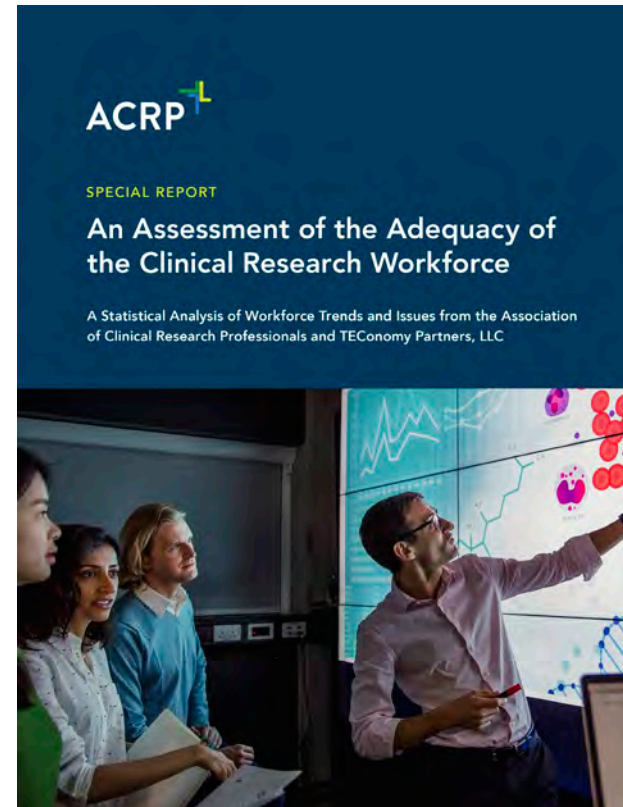
PWA Activities

- Developed Site Sustainability Fund, Providing Grants to Sites Impacted by COVID-19
- Developed Industry Competency Standards
 - PI Core Competency Standards
 - Entry-Level CRC Competency Development and Assessment Roadmap
 - Competency Gap Analysis Self-Assessment Worksheet



PWA Activities

- Conducted Research and Published Two White Papers
 - Capacity of Workforce
 - Technology Competency Requirements



**Launched Medical Device
Subspecialty**

**Partnered with Prometric to Offer
Remote Testing**

**Job Analysis Conducted for CCRA,
CCRC, CPI Exams**

**Retained NCCA Accreditation Status
for CCRA, CCRC Exams**

**Approved New Eligibility
Requirements to Streamline Online
Application Process and Improve
Customer Service**

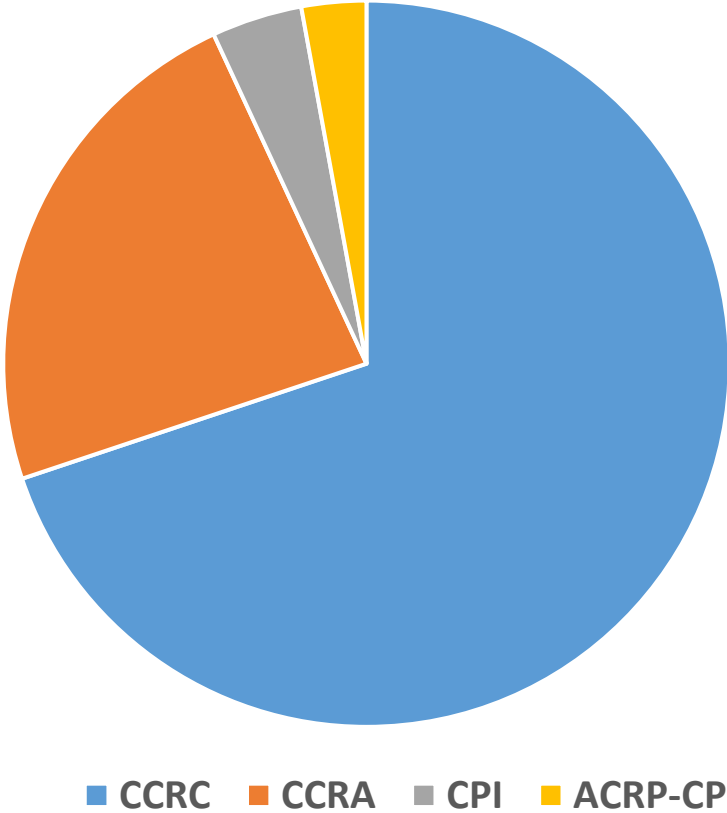
1,203 New Certificants

4,648 Maintained Certifications



11,896 Currently Certified

34,000+ Certified All-Time



Subspecialty Update

**312 ACRP-PM (Project Manger)
Currently Certified**

**62 ACRP-MDP (Medical Device)
Currently Certified**



1,726 Certificant Milestones Recognized in 2019

5-, 10-, 15-, 20-, 25-Year Milestones Celebrated

- 432 CCRAAs
- 1,229 CCRCs
- 65 CPIs



2020 Academy Board of Trustees

Barbara Grant Schliebe, MS, CCRA, CCRC,
FACRP, *Chair*

Norbert Clemens, MD, PhD, CPI, ACRP-PM,
FACRP, *Vice Chair*

Kelly Cairns, MA, BASc, CCRA, APMR,
Immediate Past Chair

Joy Jurnack, RN, CCRC, FACRP, *Treasurer*

Kristin Smedley, *Public Member*

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CP, FACRP

Glenda Guest, CCRA, RQAP-GCP, TIACR,
ACRP-MDP, FACRP

Jeffrey Kingsley, DO, MBA, MS, CPI, FACRP

Naoki Tsutsumi, CCRA

Steven Ziemba, PhD, MBA, CRCP, CIP,
FACHE, CCRC, CPI, FACRP

Consolidated Statement of Activities for the Years Ending 2019 and 2018—Unaudited (in thousands)

	2019	2018	Variance
REVENUE	7,798	7,115	683
EXPENSES	7,942	7,335	607
CHANGE IN NET ASSETS- OPERATIONS	-144	-220	76
NON-OPERATING ITEMS	464	-126	590
CHANGE IN NET ASSETS	320	-347	666

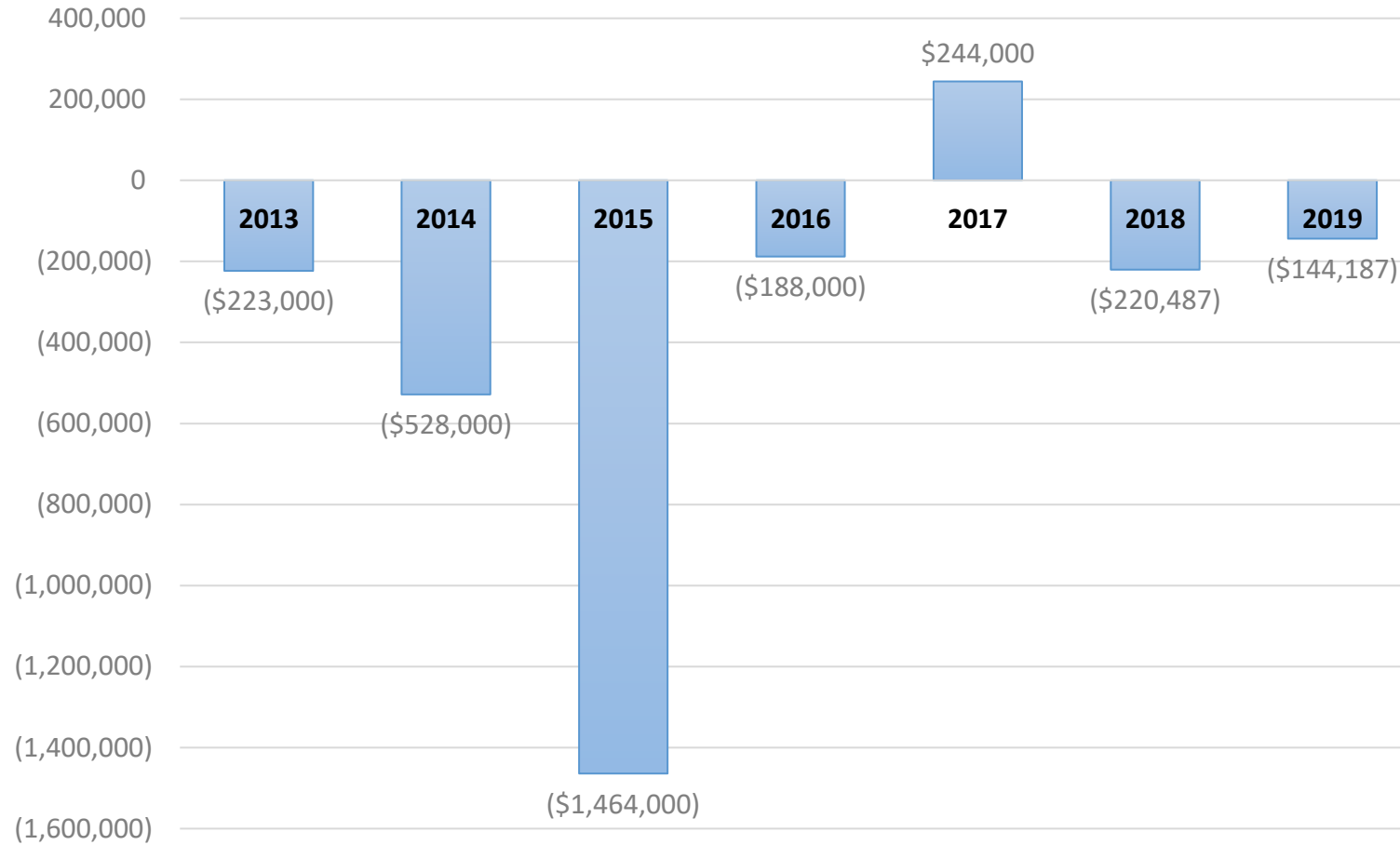
Consolidated Statement of Activities for the Year Ending December 21, 2019 —Unaudited (in thousands)

	ACRP	Academy	Eliminations	Consolidated Total
REVENUE	\$6,948	\$2,076	-\$1,227	\$7,798
EXPENSES	7,190	1,979	-1,227	7,942
CHANGE IN NET ASSETS- OPERATIONS	-241	97	0	-144
NON-OPERATING ITEMS	463	1	0	464
CHANGE IN NET ASSETS	\$222	\$98	\$0	\$320

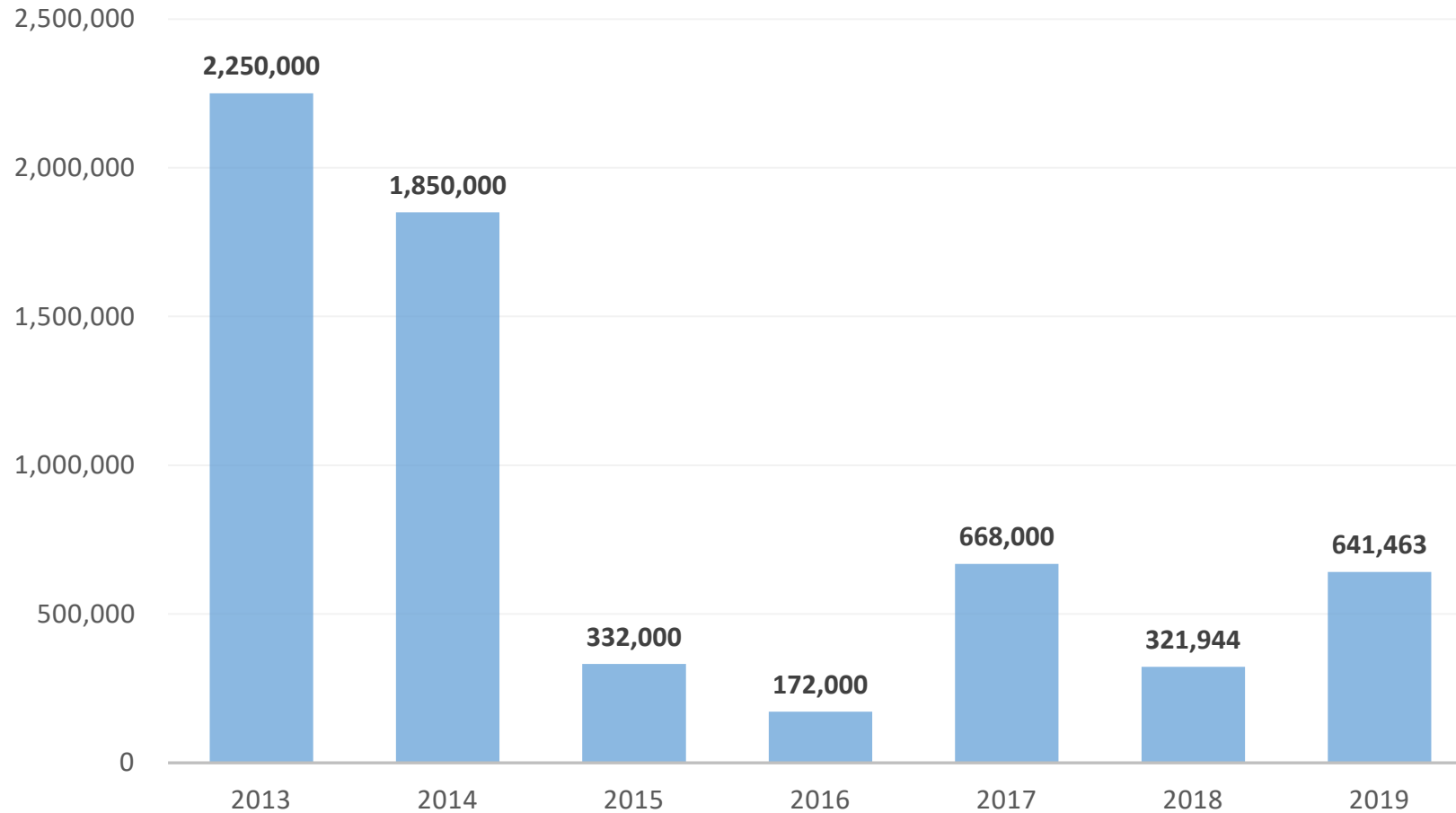
Consolidated Statement of Financial Position December 21, 2019 — Unaudited (in thousands)

	ACRP	Academy	Eliminations	Consolidated Total
Cash and Cash Equivalents	\$92	\$4	-	\$96
Investments	3,453	-	-	3,453
Other Current Assets	1,255	832	-815	1,272
Fixed Assets Net	630	-	-	630
TOTAL Assets	\$5,430	\$836	-\$815	\$5,451
Current Liabilities	5,441	155	-815	4,780
Other Liabilities	29	-	-	29
Net Assets	-40	681	0	641
TOTAL Liabilities & Net Assets	\$5,430	\$836	-\$815	\$5,451

Consolidated Change in Operating Net Assets



Total Net Assets ACRP & Affiliates 2013 - 2019



**Reforecasted 2020 Budget in April,
Cutting Expenses Significantly and
Reducing Revenue Projections**

**2020 Budget Projects Loss of
\$127,000**

**Paycheck Protection Program Loan of
\$365,000 via Cares Act Forgiven**

**Savings Invested: More than \$3.5
Million; Outstanding Loan: \$1.6
Million**

Upgrading Member Database Platform for Improved User Experience

Growing Customer Service Team

Planning Annual Conference in Toronto (May 2021)

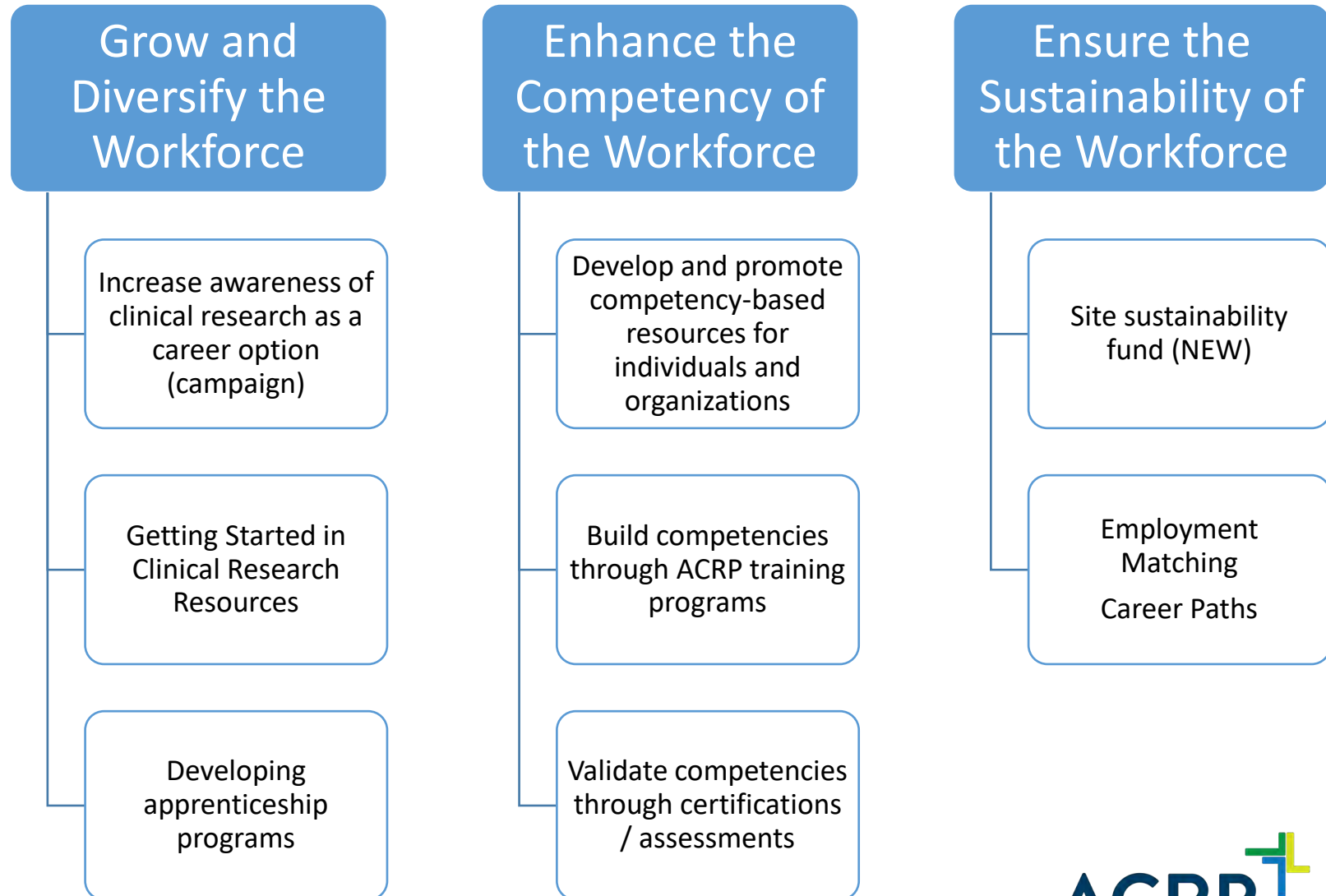
Expanding Certification

Transitioning Training to Simulation Modeling

Exploring Strategic Partners to Grow Global Presence

Continuing Expansion of Partners in Workforce Advancement (PWA); Growing and Diversifying Workforce

ACRP's Overarching Objectives—Expand, Enhance, and Gain Industry Alignment on the Growth, Quality, Professionalism, Diversity, and Sustainability of the Clinical Research Workforce





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Q & A